CCH Axcess™ Document

Welcome to CCH Axcess Document Release 2015-3.4

This bulletin provides important information about the 2015-3.4 release of Document. Please review this bulletin carefully. If you have any questions, contact Customer Support at 1-877-977-9739, Option 3. Additional information is available on CCH Support Online.

New in this Release

Office 2016 Compatible

Document and its plug-ins to Microsoft® Office have been tested and certified as compatible with Microsoft® Office 2016. Microsoft® Office 365™ subscribers can now locally install Microsoft® Office 2016 and can then install and use the Document plug-ins.

Firm Branding of Client-facing Web sites

Firms can now edit the firm name displayed on the Document Share Safe client Web site and CCH Axcess™ Portal to reflect the firm's branding. The firm name specified in Firm Properties will display on the Share Safe client Web site and on Portals integrated with Document. Alternately, a firm can choose to upload and display its logo on the Share Safe client Web site. A firm that has Portal integrated with Document can now upload its logo once, Portal and the Document Share Safe client Web site will automatically display the logo.

Fixed in this Release

Large File Uploads in Share Safe

If a user attempts to upload a file that is larger than the maximum allowed size based on the firm's Microsoft® Exchange settings, Share Safe now displays a message alerting the user that the file is too large to send.

File Metadata was Displayed when Printing Emails Generated by Share Safe

When printing emails generated by Share Safe, file properties such as class, subclass, and year no longer print erroneously.

Files Remaining Checked-out After Closing

Files opened for direct edit no longer remain in checked-out status after closing.

Microsoft® Excel® Freezing When Working in One Workbook and Previewing a Different Workbook in Document

Excel® no longer freezes while working in one workbook in Excel® and previewing another workbook in Document.

Error Received When Deleting Folders from Folder Template

Deleting an unused folder from a folder template no longer causes an error.